



SKS POWER GENERATION (CHHATTISGARH) LIMITED

CIN : U40103MH2008PLC180231

(Under Corporate Insolvency Resolution Process)

Date: 23.01.2024

TO WHOMSOEVER IT MAY CONCERN

SKS Power Generation (Chhattisgarh) Limited (**SKS**) is undergoing corporate insolvency resolution process (**CIR Process**) in accordance with the provisions of the Insolvency & Bankruptcy Code, 2016 (**IBC**) wherein the Resolution Plan submitted by Sarda Energy and Minerals Limited (**SEML**) was approved by the Committee of Creditors (**CoC**).

Subsequently, the Hon'ble National Company Law, Mumbai *vide* order dated 06.10.2023 (**NCLT Order**), remitted the matter of approval of resolution plan to the Committee of Creditors (**CoC**) for re-consideration in accordance with directions issued therein.

The NCLT Order is under challenge before the Hon'ble National Company Law Tribunal (**NCLAT**) wherein NCLAT *vide* order dated 20.10.2023, directed the CoC to refrain from taking any further steps in the CIR Process. Hence, the matter of approval of Resolution Plan submitted by SEML in CIR Process of SKS is pending before the NCLAT.

The present disclosure is being made by the Resolution Professional of SKS (**RP**) in the interest of public at large and is without prejudice to the rights/ remedies available to the Resolution Professional and submissions made by the RP in the above-mentioned Company Appeals.

FOR SKS POWER GENERATION (CHHATTISGARH) LIMITED

ASHISH ARJUNKUMAR RATHI

RP FOR SKS POWER GENERATION (CHHATTISGARH) LIMITED

IBBI / IPA-001 / IP-P00568/2017-18 / 11010

Ashish Arjunker Rathi

Resolution Professional for SKS Power Generation (Chhattisgarh) Limited

IP Registration Number- IBBI/IPA-001/IP-P00568/2017-18/11010

AFA Certificate Number - AA1/11010/02/221223/105273

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